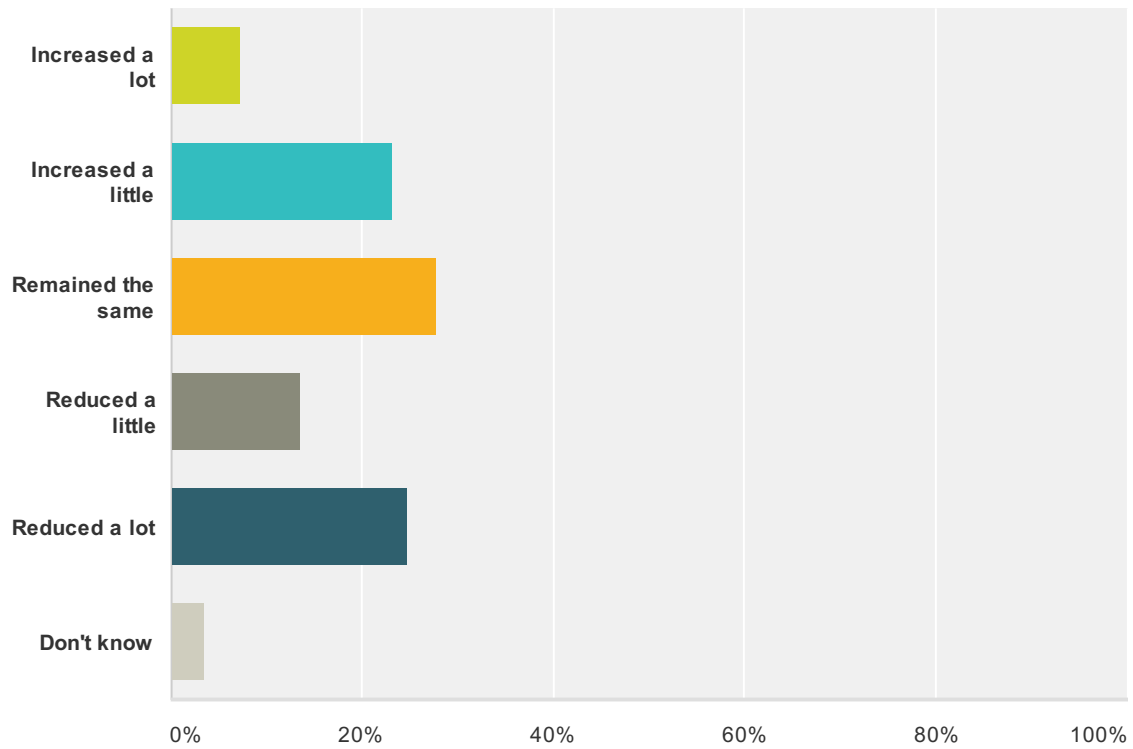


Q1 Do you think the construction industry in the UK would be best served if the number of migrant workers coming to Britain to work in construction increased, reduced, or remained the same?

Answered: 230 Skipped: 0

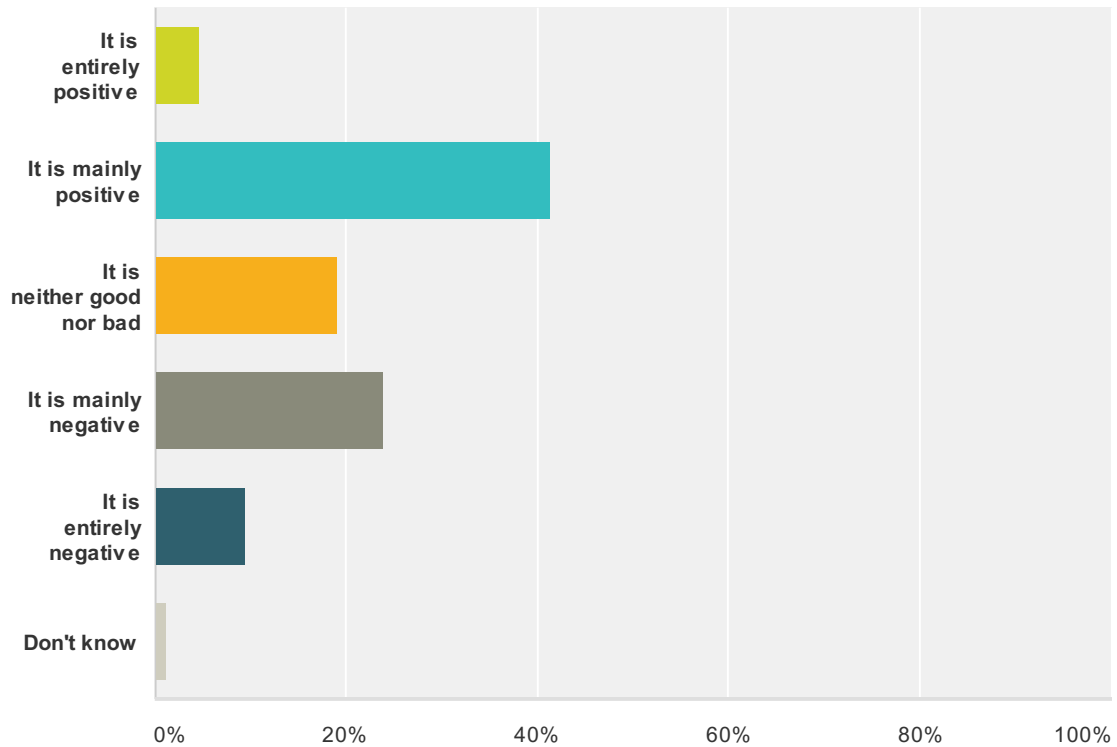


Answer Choices	Responses	
Increased a lot	7.39%	17
Increased a little	23.04%	53
Remained the same	27.83%	64
Reduced a little	13.48%	31
Reduced a lot	24.78%	57
Don't know	3.48%	8
Total		230

Attitudes to immigration in the construction industry

Q2 What is your general attitude over the affect of immigration on the construction industry?

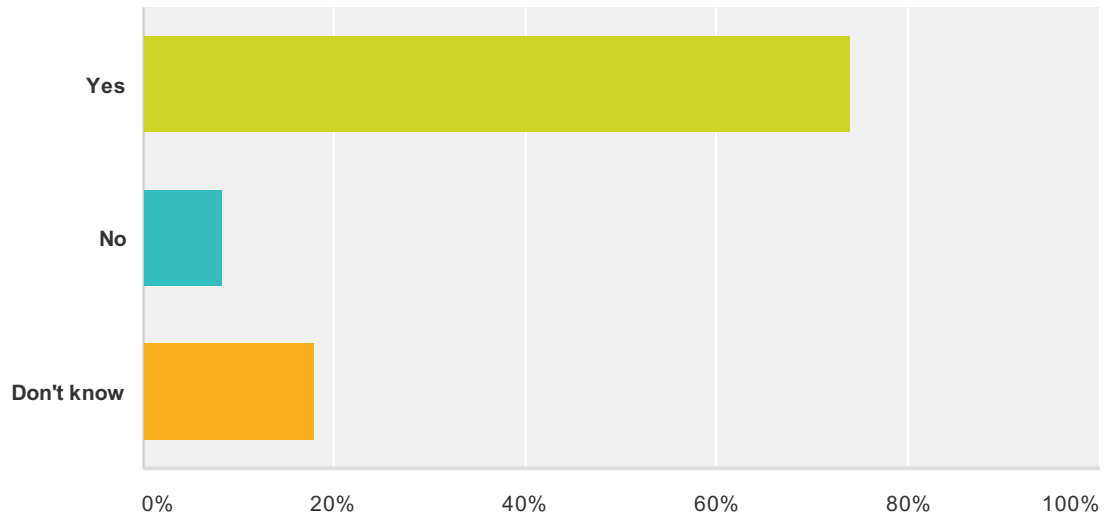
Answered: 230 Skipped: 0



Answer Choices	Responses	
It is entirely positive	4.78%	11
It is mainly positive	41.30%	95
It is neither good nor bad	19.13%	44
It is mainly negative	23.91%	55
It is entirely negative	9.57%	22
Don't know	1.30%	3
Total		230

Q3 Do you expect to see a rising number of workers from Romania and Bulgaria seeking work in the UK construction industry this year?

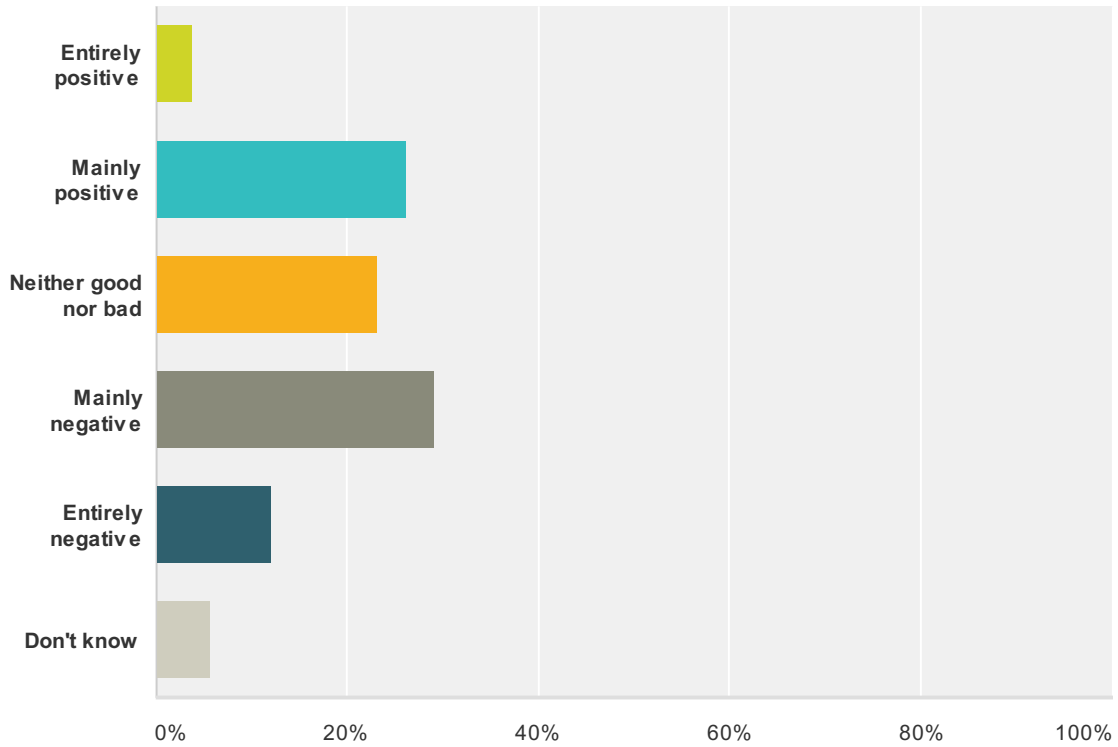
Answered: 230 Skipped: 0



Answer Choices	Responses	
Yes	73.91%	170
No	8.26%	19
Don't know	17.83%	41
Total		230

Q4 Would an increase in the number of workers from Romania and Bulgaria seeking work in the construction industry this year have a positive or negative affect on the industry?

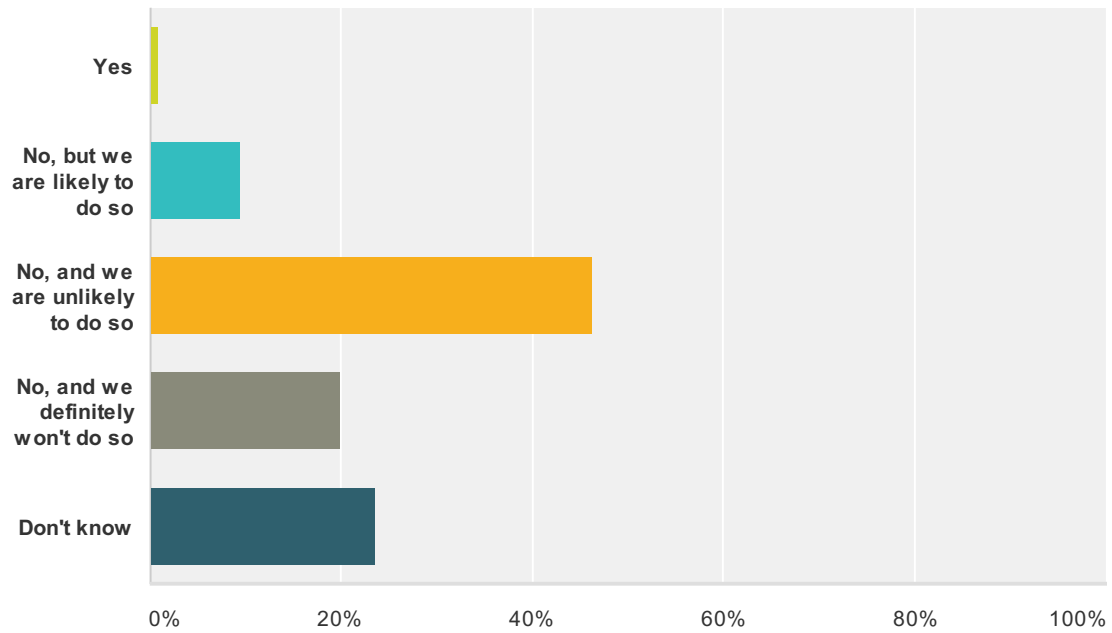
Answered: 230 Skipped: 0



Answer Choices	Responses	
Entirely positive	3.91%	9
Mainly positive	26.09%	60
Neither good nor bad	23.04%	53
Mainly negative	29.13%	67
Entirely negative	12.17%	28
Don't know	5.65%	13
Total		230

Q5 Has your business made any plans to actively recruit workers from Romania or Bulgaria?

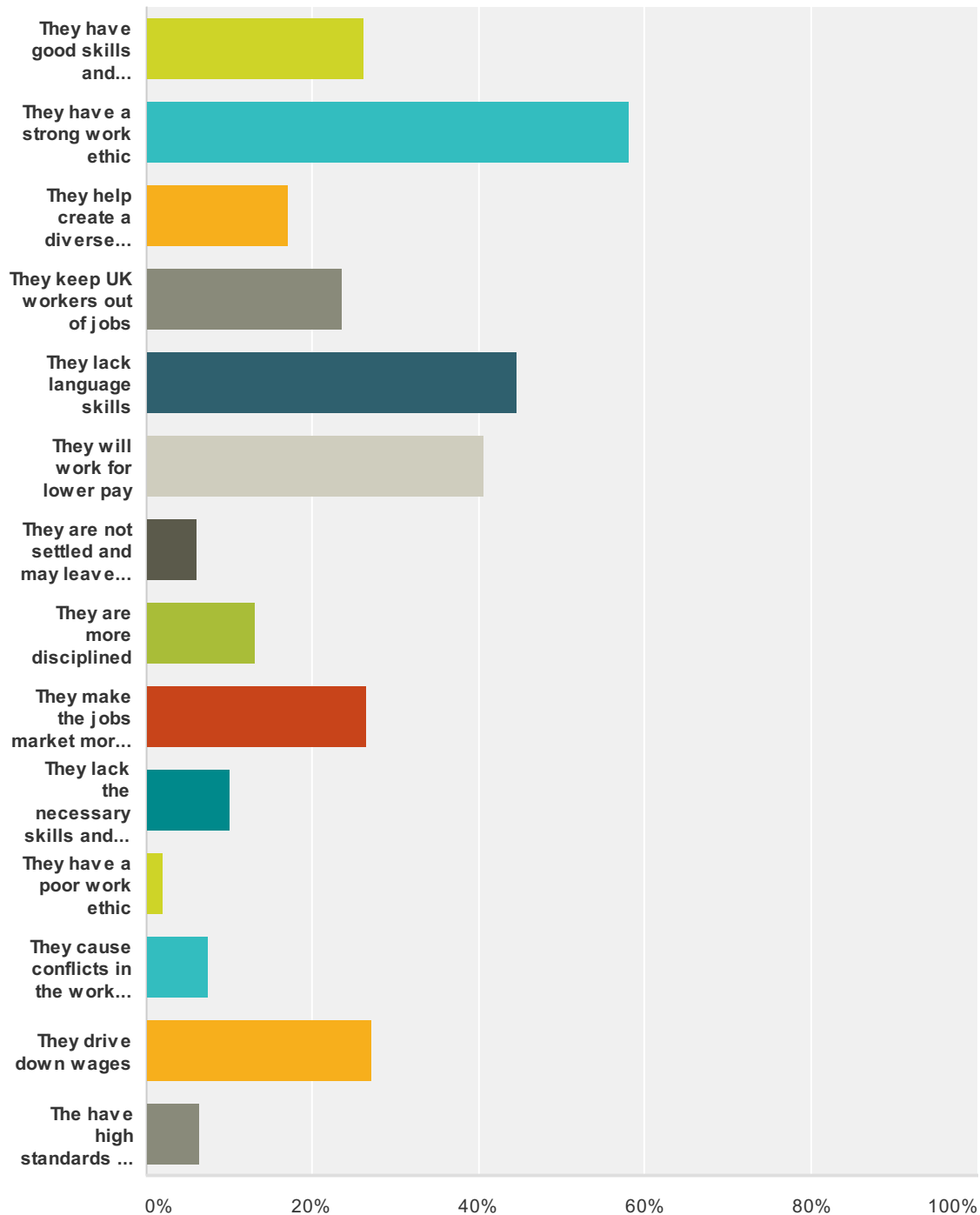
Answered: 230 Skipped: 0



Answer Choices	Responses	
Yes	0.87%	2
No, but we are likely to do so	9.57%	22
No, and we are unlikely to do so	46.09%	106
No, and we definitely won't do so	20%	46
Don't know	23.48%	54
Total		230

Q6 From your experience, which THREE statements best reflect your view of the affect of migrant workers on the UK construction industry?

Answered: 229 Skipped: 1



Answer Choices	Responses	
They have good skills and experience	26.20%	60
They have a strong work ethic	58.08%	133

Attitudes to immigration in the construction industry

They help create a diverse workplace	17.03%	39
They keep UK workers out of jobs	23.58%	54
They lack language skills	44.54%	102
They will work for lower pay	40.61%	93
They are not settled and may leave their job	6.11%	14
They are more disciplined	13.10%	30
They make the jobs market more competitive	26.64%	61
They lack the necessary skills and experience	10.04%	23
They have a poor work ethic	2.18%	5
They cause conflicts in the work place	7.42%	17
They drive down wages	27.07%	62
They have high standards of work	6.55%	15
Total Respondents: 229		